

# CPRM Industry Partner Meeting Aug 9, 2016



### **Agenda**

- Purpose of the CPRM Industry Partner Meeting
- ➤ Next CPRM Release, Sep 1, 2016:
  - Additional Award Date Validation
  - Add Treasury Account Symbol Agency ID and Main Account Code fields to the Order Data form (if enabled)
  - Add Contracting Office Code to the Order Data form (if enabled)
  - Add DUNS Number to Contractor Company Name (Order Data, CAF Payment, IP Contacts)
  - Update Order Mod Data Total Estimated Value field
- Updated Training Modules
- Questions / Answers



### Purpose of CPRM Industry Partner Meeting

- A method to share the following:
  - Overview of next release of enhancements
  - Feedback on capabilities/requirements/future enhancements being considered
  - Opportunity to share Industry Partner comments or recommendations
  - Opportunity to discuss issues with the CPRM from the Industry Partner point of view
- Attendees
  - Voluntary
- > Frequency
  - Quarterly



### September 1, 2016 Release Summary

- Enhancements:
  - CHG94385 Additional Award Date Validation
  - CHG95135 Add Treasury Account Symbol Agency ID and Main Account Code fields to the Order Data form (if enabled)
  - CHG95428 Add Contracting Office Code to the Order Data form
  - CHG90068 Add DUNS Number to Contractor Company Name on Order Data and CAF Payment Data form
  - CHG92649 Update the Order Mod Data Total Estimated value field



### CHG94385 – Additional Award Date Validation

- ➤ The purpose of this change is to minimize data entry errors by adding the following order data validations:
  - Award Date on the Order Data form cannot be earlier than one year before the POP Start Date
  - Award Date on the Order Mod form cannot be earlier than the award date on the original order



### CHG94385 – Additional Award Date Validation Order Data Form

Predominant Contract Type :	Fixed Price with Economic Price Ar 🗸	
Performance-based Contract :	○ Yes ● No	
Issued using GSA assisted services :	○ Yes ● No	When the form is
Sourcing/Method of Award:	ITSS/Assisted Services ✓	submitted, the system will enforce
Initial Period of Performance :	08/01/2016 to 08/31/2016	this validation
Estimated Ultimate Completion Date :	08/31/2016	
Award Date :	07/24/2014	
	The Award Date must be no earlier than one year prior to	the POP Start Date.
Initial Obligated/Funded Amount \$:	100000	
Total Obligated/Funded Amount \$:	100000.00	
Total Estimated Value \$:	100000	
Closed Out?:	☐ Yes	



### **CHG94385 – Additional Award Date Validation**

Edit Order Mod Data		
This information pertains to a modificati	ion for an awarded task order as reported by the Prime Industry Partner Awardee.	
Order Number :	0400	
Contractual Mod Number :		
Contract Number :		
Initial Order Description :	Region 4 Information Technology Support	
Period of Performance :	06/15/2009 <b>to</b> 01/31/2013	
Estimated Ultimate Completion Date :	Submitted, the system	
Mod Type:	Funding Action will enforce this validation	
Order Mod Description :		
Mod Award Date :		
Mod Obligated/Funded Amount :	The Mod Award Date must be equal to or later than the original order's Award Date.	
Total Obligated/Funded Amount :	\$4,763,411.64	
Total Estimated Value :	\$ 4813511.04	
	Submit	incel



### CHG95135 – Add TAS Agency ID and Main Account Code fields to the Order Data form

- ➤ The purpose of this change is to add Treasury Account Symbol Agency ID and Main Account Code fields to the Order Data form.
  - Configurable by Contract Family
  - Options:
    - Do not display fields
    - View Only Display fields on the Order Data form in View Mode
    - Editable, Optional Display fields on Order Data form and allow them to be edited \* Only editable by GSA
    - Editable, Required Display fields on Order Data form and make them required \* Only editable by GSA



### CHG95135 – Add TAS Agency ID and Main Account Code fields to the Order Data form

Initial Obligated/Funded Amount: \$397,707.07 Total Obligated/Funded Amount: \$4,753,411.64

Total Estimated Value: \$4,813,511.04 Invoice Data Amount: \$0.00

Closed Out: No

Treasury Account Symbol Agency ID: Main Account Code: 1425

DEPARTMENT OF AGRICULTURE (12)

Ordering Contracting Officer:

Organization: Environmental Protection Agency

Issuing Agency: ENVIRONMENTAL PROTECTION AGENCY Issuing Bureau: ENVIRONMENTAL PROTECTION AGENCY

Contracting Office ID:

Receiving Agency: ENVIRONMENTAL PROTECTION AGENCY Receiving Bureau: ENVIRONMENTAL PROTECTION AGENCY

Location: Multiple Locations

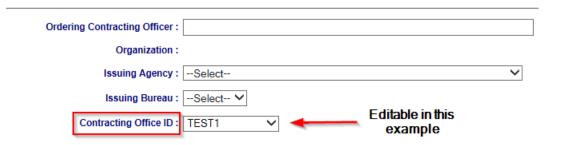


### CHG95428 – Add Contracting Office Code to Order Data form

- ➤ The purpose of this change is to add the Contracting Office ID field to the Order Data page
  - Configurable by Contract Family
  - Options:
    - Do not display fields
    - View Only Display fields on the Order Data form in View Mode
    - Editable, Optional Display fields on Order Data form and allow them to be edited
    - Editable, Required Display fields on Order Data form and make them required



### CHG95428 – Add Contracting Office Code to Order Data form



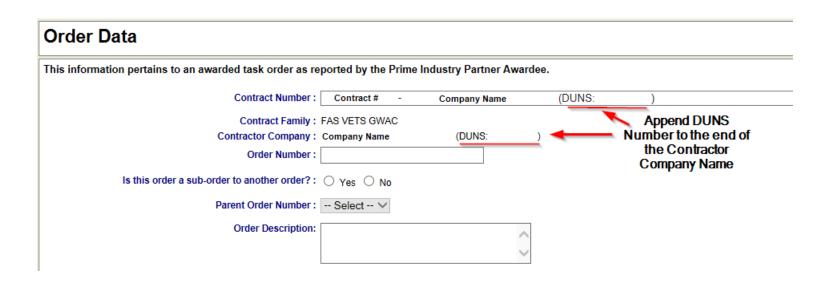


### CHG90068 – Add DUNS Number to the Contractor Company Name

- ➤ The purpose this change is to add DUNS Number information to Contractor Company names displayed in drop down fields to make it easier to distinguish between Company names
  - Order Data page
  - CAF Payment Data page
  - Add Industry Partner Contact page



### CHG90068 – Add DUNS Number to the Contractor Company Name (Order Data)



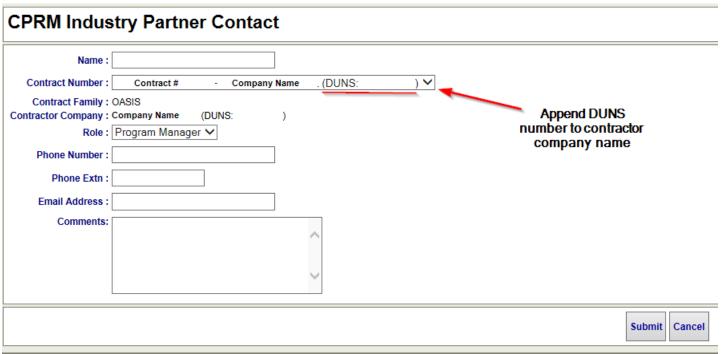


### CHG90068 – Add DUNS Number to the Contractor Company Name (CAF Payment)

CAF Payment Data						
	present contributions from rted in this system.	multiple task orde	ers). Therefore, e	tract Access Fee (CAF) payment made by an Industry Part ach CAF payment remitted by an Industry Partner Awarded here.		
Contractor Company :	Company Name	(DUNS:	)			
Record Type :	Regular			Append DUNS number		
Report Date :	08/08/2016			to the end of the		
Remit Payment Date :	08/08/2016			Contractor Company name		
Voucher Number :						
Total CAF Payment Amount :	\$					



## CHG90068 – Add DUNS Number to the Contractor Company Name (Industry Partner Contact)



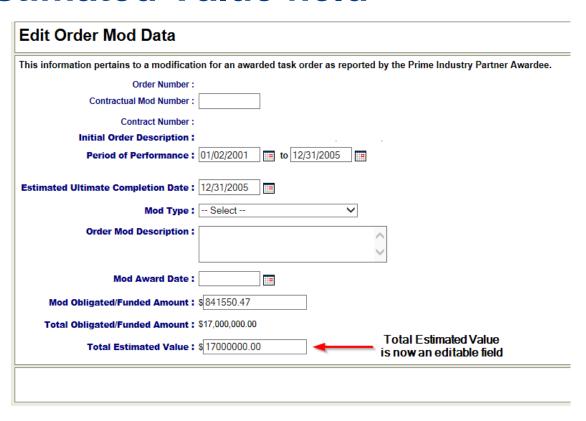


### CHG92649 – Update the Order Mod Data Total Estimated Value field

➤ The purpose this change is to allow authorized users to edit the Total Estimated Value field on the Order Mod data page

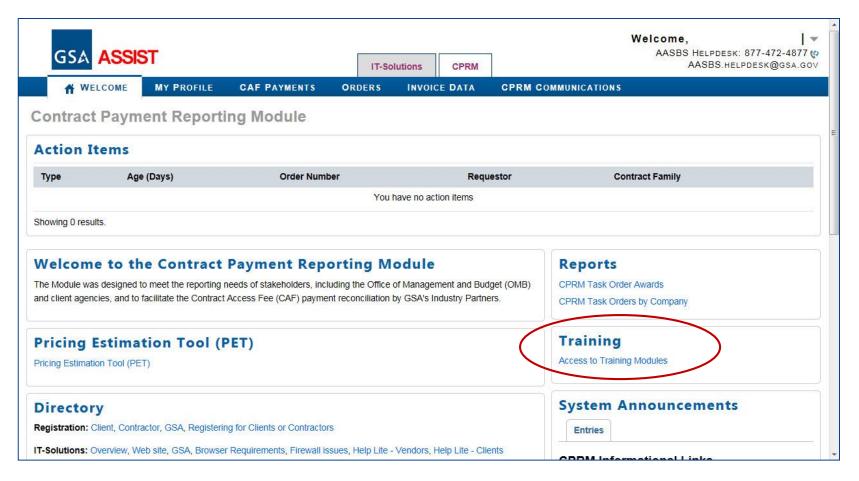


### CHG92649 – Update the Order Mod Data Total Estimated Value field



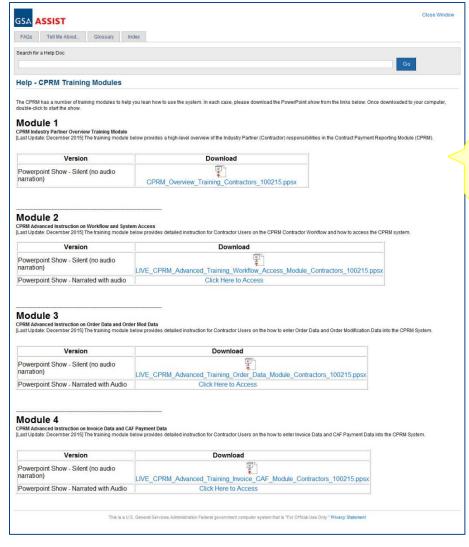


### **Updated Training Materials**





### **Updated Training Materials**



All Modules were updated in June 2016 and will be updated again for the September 2016 Release



### **Open Discussion**

- > Comments
- > Feedback
- Questions